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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

### PINGAN REAL ESTATE CAPITAL LIMITED

平安不動產資本有限公司

*(incorporated with limited liability in Hong Kong)*

### U.S.\$1,000,000,000 Medium Term Note Programme

with the benefit of a keepwell deed and a liquidity support undertaking provided by

**平安不动产**

**PING AN REAL ESTATE**

### PING AN REAL ESTATE COMPANY LTD.

平安不動產有限公司

*(incorporated with limited liability in the People’s Republic of China)*

#### *Arrangers*

**China CITIC Bank  
International**

**Guotai Junan International**

**HSBC**

#### *Dealers*

**China CITIC Bank  
International**

**Guotai Junan International**

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of US\$1,000,000,000 medium term note programme (the “**Programme**”) for 12 months after 16 July 2021 as described in the offering circular dated 16 July 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Programme is expected to become effective on or about 19 July 2021.

Hong Kong, 19 July 2021

As at the date of this announcement, the directors of Pingan Real Estate Capital Limited 平安不動產資本有限公司 are Zou Yimin, Tang Bensheng, Chen Liyang and Li Peifeng and the directors of Ping An Real Estate Company Ltd. 平安不動產有限公司 are Lu Guiqing, Zhu Zhengjian, Tang Bensheng, Fu Xin, Qian Lele and Chen Ning.